

April 13, 2009

Michael Cawley

CEO & President

The Noble Foundation



Mr. Cawley has served as President and Chief Executive Officer of The Samuel Roberts Noble Foundation, Inc., a not-for-profit corporation (the "Noble Foundation"), since February 1992, after serving as Executive Vice President of the Noble Foundation since

January 1991. Mr. Cawley has served as a trustee of the Noble Foundation since 1988. The Noble Foundation is a not-for-profit corporation, and it is engaged in agricultural research, education, demonstration and consultation; plant biology and applied biotechnology; and assistance through granting to selected nonprofit organizations.

Reservations are required. You may register on-line at: <https://bus.collins.utulsa.edu/fof/reg.asp> or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until March 30, 2009.

Meeting Sponsor

We extend our thanks and appreciation to Keith & Pat Bailey for serving as our Luncheon Sponsor.

May 12, 2009

Stanley Lybarger

President & CEO

BOK Financial Corporation



Mr. Lybarger is President and Chief Executive Officer of BOK Financial and BOK. He previously served as President of BOK Oklahoma City Regional Office and Executive Vice President of BOK with responsibility for corporate banking.

Reservations are required. You may register on-line at: <https://bus.collins.utulsa.edu/fof/reg.asp> or contact Judy Adair at 631-2588 or judy-adair@utulsa.edu. Friends of Finance members will have preference until April 28, 2009.

Meeting Sponsor



We extend our thanks and appreciation to Williams for serving as our Luncheon Sponsor.

Upcoming Executive Luncheons:			
Date	Speaker	Position and Company	Sponsor
04/13/09	Michael Cawley	CEO & President, The Noble Foundation	Keith & Pat Bailey
05/12/09	Stanley Lybarger	President & CEO, BOK Financial Corporation	Williams

Membership

This year's membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to <https://bus.collins.utulsa.edu/fof/memberapp.asp>.

Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date, we have 393 members. Membership dues for the remainder of the 2008-09 year (through June 30) are only \$10. Members since our last newsletter are listed below. For a complete membership listing, go to [Member Services; Directory](#).

Sam Beakey	Byron Rundle
Lisa Enke	Matthew Sbaschnig
David Kollmann	Owen Swartwood
Deena Rorie	Bill Wiles

Fees

Fees as of 01/01/09:

\$45	(Membership plus remaining luncheon fees)
\$10	(Tulsa area members - membership fee only)
\$10	(out-of-area members - outside 50 mile radius of Tulsa)
\$10	(current TU full-time student or TU graduate within the last year)
\$105	(Membership plus remaining luncheon fees for yourself and one guest)
\$250	One reserved table (8 seats)

Luncheon fees:

Members	\$20
Non-members	\$30

Members may bring a first time attendee as a guest at the member rate.

Alumni / Student Notes

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us (judy-adair@utulsa.edu) and we will include it in our newsletter.



Jonah Sutherlun (*MSF '08*) completed his MSF degree in December 2008. "Thanks to the MSF program at TU, I was given an interview with MidFirst Bank in the summer of 2006 for an internship. That summer internship turned into a part-time job as a credit analyst at the end of the summer and soon after became a full-time position as an investment analyst. The MSF program provided me with an ideal knowledge set for my various responsibilities over the past few years including the risk management skills to create a Value-At-Risk model for oil and gas derivative exposure, the programming ability to automate reporting procedures, and the financial competence to design a method to analyze investments in commercial mortgage backed securities."

Deena Rorie (*MSF '09*) will be entering the Ph.D. program in Finance this fall at the University of Arkansas Walton College located in Fayetteville, AR. "The MSF program at TU has provided a strong foundation to build my business and quantitative skills. I will be able to enter the program with a strong skill set and research levels required for this type of degree. The experience that I gained as a Graduate Assistant has been extremely valuable because it has helped me build critical thinking skills in how the research process evolves, as well as giving me hands on experience with the process under the guidance of the faculty from the Finance Department."

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is \$3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or judy-adair@utulsa.edu for details.

Corporate Sponsors for this year are:



CPAs & BUSINESS ADVISORS

Finance Excellence Fund

You should have recently received a letter from this year's finance Excellence Fund Chairman, Aaron Clark. As Aaron indicated, the FOF Board has set a goal of \$200,000 from 175 donors. We are confident that you will help us surpass our goal.

To date, we have had 88 donors and \$104,695 in gifts. The donor period is July 1, 2008 through June 30, 2009. You may contribute on-line at <https://bus.collins.utulsa.edu/fof/excellencepledge.asp>.

To date, honor roll members for 2008-09 are:

Finance Founder

Mike & Caryn Hess

Finance Partner

Keith Bailey
Mike & Cathi Colby
Joe Craft

Finance Benefactors

Bank of Oklahoma
Roger Bey
Tom Campbell
Don Chappel
Collins Foundation
Susan Cravens
Greg Hopeman
Marc Maun
JP Morgan

Finance Patron

Joe Adwon
David Enke
Alan Ford
Kerry Freeman
Walt Helmerich
Steve Hildebrand
Beryl McElhiney
Pete Meinig
Frank Robson
Samson Investments
John Steele Zink Fnd.

Finance Associates

Jim Arens
Sharon Bell
Bob Fitzgerald
Bob Fredrickson
Jim Hill
Craig Loseke
Mike Payne
Mahlon Pitt
Zarrow Family Fnd.

Finance Friends

Gary Belitz
Wade Biswell
Arnold Brown
Chad Brumley
Jim Colgan
Becky Collins
Megan Cordle
Lee Crawley
Mike Dill
Pat Donica
Janet Duffy
Bill Fader
Tally Ferguson
Bob Gaddis
Richard Gajan
Matt Garrett
Bob Geweniger
Carlyne Holmes
Russell Iorio
Wilfrido Jatam
Jack Koehle
Mary Korthase

Finance Friends (Cont)

Sanford Leeds
Pete Leiniger
William Lissau
Lindsey Madden
Max Mason
Dee McDugle
Jim McGill
Joe McGraw
Bob McGrew
Wayne Middleton
H. Johnson Moore
Craig Owens
Suzanne Penni
Joe Redman
Tom Redman
Jeffrey Rudd
Patsy Savage
Bill Snow
Susan Solenberger
Tom Stees
Bruce Stoesser
Bob Trabant
Kent Van Valkenburgh
Dudley Viles
Bill Wilke
Daryl Woodard

Finance Donors

Patrick Engelmann
Jane Faulkenberry
Skilly Forsman
EJ Hammond
Graydon Luthey
Barry Woods

Judy Adair Endowment Established

As recognition for Judy Adair's outstanding service to Friends of Finance, a very generous donor has pledged \$375,000, up to \$75,000 per year for each of the next five years, as a challenge grant to establish the Judy Adair Endowment.

The rules for contributing to the Adair Endowment are very simple. All gifts above the amount you gave during the 2007-08 Finance Excellence fund drive will be matched by the challenge gift. For example, if you gave \$500 last year and \$750 this year, \$250 would be matched by the challenge gift to make \$500 that would be placed in the Adair Endowment. The first \$500 would be placed in the Student Investment Fund for scholarships just as it has been in the past.

You may show your appreciation for Judy's service by donating on-line at:

<https://bus.collins.utulsa.edu/fof/excellencepledge.asp>

or sending a check to made payable to the University of Tulsa, Finance Excellence Fund

Friends of Finance
Collins College of Business
The University of Tulsa
800 South Tucker Drive, Helm 118-G
Tulsa, OK 74104-9700

FOF Web Site

The FOF website <https://bus.collins.utulsa.edu/fof/> includes a number of services as listed below.

New Membership

<https://bus.collins.utulsa.edu/fof/memberapp.asp>

Meeting Registration

<https://bus.collins.utulsa.edu/fof/reg.asp>

Members Services

<https://bus.collins.utulsa.edu/fof/signin.asp>

(restricted to FOF members) After signing in, you may go to:

Membership Renewal

All of your profile information will come up so you don't have to re-enter this information.

Membership Directory

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

Update Member Information

You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

Job Postings

Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

Resume Posting

FOF members may post their resume on the FOF web site when they are seeking employment.

Leadership

Our officers and directors for 2008-09 are:

Officers

President	Jim Arens, Trust Company of Oklahoma
VP Programs	Greg Hopeman, UBS Financial
Treasurer	Jeff Holman, Magellan Midstream
Secretary	Geordie Matson, BancFirst
Membership	Mike Payne, Eide Bailly
FEF Campaign	Aaron Clark, JP Morgan Chase

Directors

Keith Bailey, Williams (Retired)
Roger Bey, University of Tulsa
Shane Goodwin, Goldman Sachs
Michael Krimbill, Energy Transfer Partners (Retired)
Don Chappel, Williams
Janet Duffy, Samson Investment Company

Resume Posting

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair (judy-adair@utulsa.edu) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

Job Posting

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair (judy-adair@utulsa.edu) who will post it. We will not edit the files.

Shuttle Service

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Tulsa's Young Professionals

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: <http://www.typros.org/>

TU Executive & Professional Development

The University of Tulsa, Center for Executive & Professional Development has a variety of upcoming programs. For a complete listing, for more information or to register online, go to:

<http://bus.collins.utulsa.edu/CEPD/Default.asp>

or call 918.631.2215

Energy Advocates

For more information: 599-7767

info@energyadvocates.org

NAIC

4th Thursday Free Education Classes

6:15 p.m. – 7:00 p.m.

Schusterman-Benson Library, 3333 E. 32nd Pl

Contact: Anita ajgreiner@sbcglobal.net

(918) 492-7108

NAIC Contact:

Tami deangelistami@hotmail.com or 747-9303

or Barbara wollmersh@aol.com

Conference of Accountants

The University of Tulsa

School of Accounting and MIS

15 CPE Credit Hours

Includes 2 CPE Credit Hours of Ethics

63rd Annual Conference of Accountants

Keeping your "I" on the Ball - IFRS Transition

April 28-29, 2009

On-line registration will be available in mid-March.

For more information, please contact

Jennie Dugger (918) 631-3194 or jennie-dugger@utulsa.edu

Links

On-line registration

<https://bus.collins.utulsa.edu/fof/reg.asp>

March: <https://bus.collins.utulsa.edu/fof/docs/20090313registrationform.doc>

April: <https://bus.collins.utulsa.edu/fof/docs/20090413registrationform.doc>

May: <https://bus.collins.utulsa.edu/fof/docs/20090512registrationform.doc>

<https://bus.collins.utulsa.edu/FOF>

[Membership Form](#)

[Pledge Card](#)