

**January 17, 2008**  
**Wade Miquelon**  
*EVP & CFO*  
*Tyson Foods, Inc.*

Wade Miquelon was appointed Executive Vice President and Chief Financial Officer of Tyson Foods, Inc. based in Springdale Arkansas in June of 2006. Before joining Tyson Foods, Wade served as CFO/General Manager of Finance for Procter and Gamble's Western European business which represents 25% of total P&G sales across 18 countries.



Prior to that position, Wade spent 7 years in Southeast Asia. Initially serving as Finance Director for P&G Thailand (based in Bangkok) and then ultimately as the CFO of AAI (ASEAN/Australasia/India), P&G's 42 country Southeast Asian business (based in Singapore).

He also held a variety of other roles at P&G including the areas of International Treasury, Venture Capital, Mergers and Acquisitions, New Business Development, and Sales. Wade was previously a co-founder and the CFO of Emmperative, a Silicon Valley firm specializing in enterprise management software applications of which P&G was a significant owner and investor.

***Luncheon Sponsor***  
**Goldman, Sachs & Co.**

We extend our thanks and appreciation to Goldman, Sachs & Co. for serving as our Luncheon Sponsor.

**February 20, 2008**  
**Clarence Otis**  
*Chairman & CEO*  
*Darden Restaurants*

Clarence Otis, Jr., has been Chairman of the Board since November 2005, Chief Executive Officer since November 2004, and Director since September 2004. Mr. Otis was Executive Vice President from March 2002 until November 2004 and President of Smokey Bones Barbeque & Grill from December 2002 until November 2004. He served as Senior Vice President from December 1999 until April 2002, and Chief Financial Officer from December 1999 until December 2002. He joined Darden in 1995 as Vice President and Treasurer.



This company has cornered not one but two dining markets: seafood and "Hospitaliano." Darden Restaurants is the #1 casual-dining operator (in terms of revenue) with more than 1,600 restaurants in the US and Canada. Its flagship chains include seafood segment leader Red Lobster and top Italian-themed concept Olive Garden. Darden also owns RARE Hospitality, operator of the LongHorn Steakhouse chain. In addition, the company operates a small chain of tropical-themed Bahama Breeze restaurants that offer Caribbean-inspired food, along with a casual grill and wine bar concept called Seasons 52.

***Shuttle Service***

Bill White Shuttle Service will be providing shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. There will also be a TU shuttle running from the parking lots on 4<sup>th</sup> Place. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

## *Membership*

Last year we had a record membership of 491. This year's membership committee under the leadership of Mike Payne has established the challenging goal of 525 members for 2007-08. To renew your membership or join, go to <https://bus.cba.utulsa.edu/fof/memberapp.asp>. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date we have 406 members. To view the complete directory, log on to [Member Services](#) and click on "[Directory](#)."

Members since our last newsletter are:

Saul Albom  
Bill Andres  
Steve Cochran  
Dan Cox  
Pat Engelmann  
Bill Gottfried  
August Hadwiger  
Jerry Hennessy  
Eugene Hodel  
Bruce Humphrey  
James Kimbrough  
Justin McCall  
Berry Miller  
Grant Najera  
John Neas  
Alisa Perkins  
Pete Regan  
Brad Rollins  
Deena Rorie  
Meg Schaefer  
Tyler Shields  
Ashley Smoots  
John Wagner  
Janet Walker  
Leon Warner  
Terry Wright

## *Fees*

### **Fees for this year are:**

\$165	(Membership plus all luncheon fees)
\$50	(Tulsa area members - membership fee only)
\$10	(out-of-area members - outside 50 mile radius of Tulsa)
\$10	(current TU full-time students or TU graduate within the last year)
\$365	(Membership plus all luncheon fees for yourself and one guest)
\$200	One reserved table (8 seats)
\$1,600	(One reserved table of eight at each Luncheon)

### **Luncheons:**

Members	\$20 (\$15 paid in advance)
Non-members	\$30 (\$25 paid in advance)

Members may bring a first time attendee as a guest at the member rate.

## *Resume Posting*

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

## *Take-A-Student to Lunch*

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

## ***Executive Luncheon Sponsors***

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor would receive recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) or 631-2588) if you are interested in being a Luncheon Sponsor.

## ***Job Posting***

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) who will post it. We will not edit the files.

## ***FOF Web Site***

The FOF website <https://bus.cba.utulsa.edu/fof/> includes a number of services as listed below.

### **New Membership**

<https://bus.cba.utulsa.edu/fof/memberapp.asp>

### **Meeting Registration**

<https://bus.cba.utulsa.edu/fof/reg.asp>

### **Members Services**

<https://bus.cba.utulsa.edu/fof/signin.asp>

(restricted to FOF members and requires a user name and password which you obtain when you join or renew your membership). After signing in, you may go to:

### **Membership Renewal**

All of your profile information will come up so you don't have to re-enter this information.

### **Membership Directory**

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

### **Update Member Information**

You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

### **Job Postings**

Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

### **Resume Posting**

FOF members may post their resume on the FOF web site when they are seeking employment.

## *Alumni / Student Notes*

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) and we will include it in our newsletter.



**Xin Chen** (*MSF '07*) has accepted a position as a QFII (Qualified Foreign Institutional Investor) trader for China Merchants Securities Co. Ltd, in Shenzhen (near HongKong). QFII's allow foreign investors to participate in the Chinese capital market. Over the last four years \$10 billion has been invested through QFII's.

**Anna Zhiltsova** (*MSF '04*) has accepted a position as a Power Trading Research Analyst with Louis Dreyfus Highbridge Energy in Wilton, CT. She previous had been with the Williams Companies.

**Alena Zimina** (*MSF '03*) continues to work for Danish investment Fund as an Investment officer. After having spent 2 years in Denmark where she worked at the Headquarters and participated in the Executive MBA program, she returned to Moscow in April 2006. Since December 2006 she has been working as the Resident Representative in the Fund's representative office. Alena also was married on July 7, 2007.



Allen Atwood (MBA '98) and Pauline Marie Schwarz were married last November 3rd and reside in Los Angeles, CA. Brandon Haig (BS '94) was best man. The couple honeymooned in Turks & Caicos. Allen is the director of finance for Variety Magazine

along with all West Coast publications of Reed Business Information. Pauline is Sr. director operations at Primedia, the publisher of Motor Trends magazine.

## *Leadership*

Our officers and directors for 2006-07 are:

### Officers

President	Bob Fitzgerald, LinkAmerica Express
VP Programs	Jim Arens, Trust Company of Oklahoma
Treasurer	Jeff Holman, Magellan Midstream
Secretary	Tory Baker, NORDAM
FEF Campaign Membership	Greg Hopeman, UBS Financial Mike Payne, World Travel Service

### Directors

Keith Bailey, Williams (Retired)  
Roger Bey, TU  
Shane Goodwin, Goldman Sachs  
Michael Krimbill  
Callie Mitchell, Williams  
Don Spaugy, SemGroup, LP  
Stacy Schusterman, Samson

## *SIF Students Bloomberg Certified*

All Fall 2007 Student Investment Fund students successfully completed the Bloomberg Equity Certification examination. The ability to be competent with the Bloomberg financial system the first day on the job is a big plus. Our students are ready to be productive when they walk through the door.

## ***Finance Excellence Fund***

You should have recently received a letter from this year's finance Excellence Fund Chairman, Greg Hopeman. As Greg indicated, the FOF Board has set a goal of \$175,000 for this year. Last year we raised \$168,000. We are confident that you will help us surpass our goal.

The SIF has a value of \$1.6+ million and some \$285,000 in scholarships has been awarded. Most importantly the SIF experience has helped to provide a great foundation for successful careers.

This year we have had 80 donors and \$56,185 in gifts. You may contribute on-line at <https://bus.cba.utulsa.edu/fof/excellencepledge.asp>.

To date, honor roll members for 2007-08 are:

### **Finance Founder**

Mike & Caryn Hess

### **Finance Partner**

Michael Colby

Michael Krimbill

### **Finance Benefactors**

Keith Bailey

Bank of Oklahoma

Arnold Brown

Burton Foundation

Frank Fisher, Jr.

Goldman, Sachs, & Co.

Marc Maun

Beryl McElhiney

### **Finance Patron**

Roger Bey

Dollar Thrifty

Steve Hildebrand

Jim Hill

JP Morgan Chase

Pete Meinig

Samson

John Steele Zink Foundation

### **Finance Associates**

Joe Adwon

Steve Berlin

Bob Fredrickson

Walt Helmerich

Robert Laird

Craig Loseke

Mazzio's Corporation

Mike Payne

Pam Peck

Don Spaugy

### **Finance Friends**

Tory Baker

Mike Bartlett

Gary Belitz

Sharon Bell

Wade Biswell

BUDCO, Inc.

Becky Collins

Mark Collins

Mark Crawford

Rebecca Edmiston

Tally Ferguson

Skilly Forsman

Phil Franczyk

Francis Gajan

Richard Gajan

Steve Ganzkow

Bob Geweniger

Keith Goddard

Robert Jennings

### **Finance Friends (cont)**

Jack Koehle

Sandy Leeds

Dee McDugle

Jim McGill

Joe McGraw

Bob McGrew

Callie Mitchell

Rob Morris

Suzanne Penni

Jim Pinkerton

Tom Redman

Peggy Rice

Jeff Rudd

Patsy Savage

Chris Shannon

Bill Snow

Cherl Snyder

Gary Stanislawski

Bruce Stoesser

Gale Sullenberger

Lee Swarthout

Bob Traband

Chris Wolking

Daryl Woodard

Steve Zenthoefer

Weidong Zhou

### **Finance Donors**

Nicole Affeldt

John Buxton

Meg Brimmer

Patrick Engelmann

Jane Faulkenberry

Barry Woods



## Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is \$3,000. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) for details. Thus far, Corporate Sponsors for this year are:



CPAs & BUSINESS ADVISORS



## Upcoming Executive Luncheons:

Date	Speaker	Position and Company	Sponsor
<a href="#">01/17/2008</a>	<a href="#">Wade Miquelon</a>	EVP & CFO, Tyson Foods, Inc.	Goldman, Sachs & Co.
<a href="#">02/20/2008</a>	<a href="#">Clarence Otis, Jr.</a>	Chairman & CEO, Darden Restaurants, Inc.	
03/ /2008	TBA		Stinnett & Associates
<a href="#">04/30/2008</a>	<a href="#">Michael Morris</a>	Chairman, President & CEO, AEP	
05/ /2008	TBA		

### *Affiliate's Programs*

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

#### **TU Executive & Professional Development**

The University of Tulsa, Center for Executive & Professional Development is proud to announce the following upcoming programs this fall:

For more information and to register online:  
<http://bus.cba.utulsa.edu/CEPD/Default.asp>  
or call 918.631.2215

#### **Energy Advocates**

For more information: 599-7767  
[info@energyadvocates.org](mailto:info@energyadvocates.org)

#### **NAIC**

4<sup>th</sup> Thursday Free Education Classes  
6:45 p.m. – 7:30 p.m.  
Hardesty Library, 8316 E. 93<sup>rd</sup>

NAIC Contact:

Tami [deangelistami@hotmail.com](mailto:deangelistami@hotmail.com) or 747-9303  
or  
Barbara [wollmersh@aol.com](mailto:wollmersh@aol.com)

## Links

### On-line registration

<https://bus.cba.utulsa.edu/fof/reg.asp>

<https://bus.cba.utulsa.edu/FOF>

[January 17, 2008 Registration Form](#)

[April 30, 2008 Registration Form](#)

[Membership Form](#)

[Pledge Card](#)