

**February 10, 2009**

**Clayton Bennett**

*Chairman*

*Professional Basketball Club  
Dorchester Capital, LLC*

Clayton I. Bennett is the Chairman of Dorchester Capital, a diversified private investment company and serves as an investor, officer and director of numerous business entities. He is Chairman of the Professional Basketball Club, L.L.C. (PBC) and majority owner of the Oklahoma City based NBA franchise, Oklahoma City Thunder. Highly involved in civic and charitable affairs, Mr. Bennett currently serves as a director of numerous local, state and national organizations.



Reservations are required. You may register on-line at: <https://bus.collins.utulsa.edu/fof/reg.asp> or contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu). Friends of Finance members will have preference until January 27, 2009.

### **Shuttle Service**

Bill White Shuttle Service will provide shuttle service from the parking lots along Gary Place to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See [University of Tulsa Parking Map](#) for a campus parking map. Please let us know if you have questions.

**March 13, 2009**

**Nancy Buese**

*SVP & CFO*

*MarkWest Energy*

Nancy K. Buese, was appointed Chief Financial Officer of MarkWest general partner in October 2006. She previously served as Chief Accounting Officer of MarkWest. Prior to joining MarkWest, Ms. Buese was CFO for Experimental and Applied Sciences, Vice President with TransMontaigne Inc., and as a partner with Ernst & Young.



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### **Executive Luncheon Sponsors**

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. One member of the sponsoring firm will be seated at the head table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is \$2,500. Contact Judy Adair, ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) or 631-2588) if you are interested in being a Luncheon Sponsor. Sponsorships area available for the following meetings:

<a href="#">02/10/09</a>	<a href="#">Clayton Bennett</a>	Chairman Dorchester Capital, LLC
<a href="#">03/13/09</a>	<a href="#">Nancy Buese</a>	SVP & CFO Mark West Energy

<b>Upcoming Executive Luncheons:</b>			
<b>Date</b>	<b>Speaker</b>	<b>Position and Company</b>	<b>Sponsor</b>
<a href="#">02/10/09</a>	<a href="#">Clayton Bennett</a>	Chairman, Dorchester Capital, LLC	
<a href="#">03/13/09</a>	<a href="#">Nancy Buese</a>	SVP & CFO, Mark West Energy	
<a href="#">04/13/09</a>	<a href="#">Michael Cawley</a>	CEO & President, The Noble Foundation	Keith & Pat Bailey
<a href="#">05/12/09</a>	<a href="#">Stanley Lybarger</a>	President & CEO, BOK Financial Corporation	Williams

## ***Membership***

This year's membership committee under the leadership of Mike Payne has established the challenging goal of 500 members for 2008-09. To renew your membership or join, go to <https://bus.collins.utulsa.edu/fof/memberapp.asp>. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest. Your membership will help us maintain our leadership position. To date, we have 369 members. Membership dues for the remainder of the 2008-09 year are only \$45. Members since our last newsletter are listed below. For a complete membership listing, go to [Member Services](#); [Directory](#).

Diane Affeldt-Eckstein	Don Lane
Bob Boyd	Lindsey Madden
Judy Chapman	Joe Moran
Lee Crawley	Wyatt Morgan
Pat Engelmann	Kevin Murray
Paula Etter	Charlie Myers
Matt Garrett	Suzanne Penni
Roger Haglund	Jeff Roblyer
E. J. Hammond	Will Smith
Jim Holder	Brooke Snyder
Paul Iskat	Tien Tran
Michael Kelly	Gwenna Wang

## ***Take-A-Student to Lunch***

One goal of Friends of Finance is to provide assistance to our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. One way to do this is to participate in our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

## ***Fees***

### **Fees as of 01/01/09:**

- \$130 (Membership plus remaining luncheon fees)
- \$45 (Tulsa area members - membership fee only)
- \$10 (out-of-area members - outside 50 mile radius of Tulsa)
- \$10 (current TU full-time student or TU graduate within the last year)
- \$280 (Membership plus all luncheon fees for yourself and one guest)
- \$250 One reserved table (8 seats)
- \$1,250 (One reserved table of eight at each Luncheon)

### **Luncheons:**

- Members \$20
- Non-members \$30

Members may bring a first time attendee as a guest at the member rate.

## ***Alumni / Student Notes***

If you have been promoted, changed companies, earned another degree or have personal information (marriage, etc.) please send it to us ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) and we will include it in our newsletter.

## Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors.

The annual cost of a Corporate Sponsorship is \$3,500. If you are interested in having your corporation join, contact Judy Adair at 631-2588 or [judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu) for details.

Corporate Sponsors for this year are:



CPAs & BUSINESS ADVISORS

## ***Finance Excellence Fund***

You should have recently received a letter from this year's finance Excellence Fund Chairman, Aaron Clark. As Aaron indicated, the FOF Board has set a goal of \$200,000 from 175 donors. We are confident that you will help us surpass our goal.

To date, we have had 73 donors and \$91,455 in gifts. You may contribute on-line at <https://bus.collins.utulsa.edu/fof/excellencepledge.asp>.

To date, honor roll members for 2008-09 are:

### **Finance Founder**

Mike & Caryn Hess

### **Finance Partner**

Mike & Cathi Colby  
Joe Craft

### **Finance Benefactors**

Bank of Oklahoma  
Roger Bey  
Tom Campbell  
Don Chappel  
Collins Foundation  
Marc Maun  
JP Morgan

### **Finance Patron**

Joe Adwon  
Keith Bailey  
David Enke  
Kerry Freeman  
Walt Helmerich  
Steve Hildebrand  
Beryl McElhiney  
Pete Meinig  
Frank Robson  
John Steele Zink Fnd.

### **Finance Associates**

Jim Arens  
Sharon Bell  
Bob Fredrickson  
Jim Hill  
Craig Loseke  
Mike Payne  
Mahlon Pitt

### **Finance Friends**

Gary Belitz	Pete Leiniger
Wade Biswell	William Lissau
Arnold Brown	Lindsey Madden
Chad Brumley	Max Mason
Jim Colgan	Dee McDugle
Becky Collins	Jim McGill
Megan Cordle	H. Johnson Moore
Mike Dill	Craig Owens
Pat Donica	Suzanne Penni
Janet Duffy	Tom Redman
Bill Fader	Jeffrey Rudd
Tally Ferguson	Patsy Savage
Bob Gaddis	Bill Snow
Richard Gajan	Susan Solenberger
Matt Garrett	Tom Stees
Bob Geweniger	Bruce Stoesser
Carlyne Holmes	Bob Traband
Russell Iorio	Dudley Viles
Jack Koehle	Bill Wilke
Mary Korthase	Daryl Woodard
Sanford Leeds	

### **Finance Donors**

Patrick Engelmann  
EJ Hammond  
Graydon Luthey  
Barry Woods

## ***FOF Web Site***

### ***Judy Adair Endowment Established***

As recognition for Judy Adair's outstanding service to Friends of Finance, a very generous donor has pledged \$375,000, up to \$75,000 per year for each of the next five years, as a challenge grant to establish the Judy Adair Endowment.

The rules for contributing to the Adair Endowment are very simple. All gifts above the amount you gave during the 2007-08 Finance Excellence fund drive will be matched by the challenge gift. For example, if you gave \$500 last year and \$750 this year, \$250 would be matched by the challenge gift and \$500 would be placed in the Adair Endowment. The first \$500 would be placed in the Student Investment Fund for scholarships just as it has been in the past.

You may show your appreciation for Judy's service by donating on-line at:

<https://bus.collins.utulsa.edu/fof/excellencepledge.asp>

or sending a check to made payable to the University of Tulsa, Finance Excellence Fund

Friends of Finance  
Collins College of Business  
The University of Tulsa  
800 South Tucker Drive, Helm 118-G  
Tulsa, OK 74104-9700

The FOF website <https://bus.collins.utulsa.edu/fof/> includes a number of services as listed below.

#### **New Membership**

<https://bus.collins.utulsa.edu/fof/memberapp.asp>

#### **Meeting Registration**

<https://bus.collins.utulsa.edu/fof/reg.asp>

#### **Members Services**

<https://bus.collins.utulsa.edu/fof/signin.asp>

(restricted to FOF members) After signing in, you may go to:

#### **Membership Renewal**

All of your profile information will come up so you don't have to re-enter this information.

#### **Membership Directory**

A listing of all FOF members is provided. Contact information is available only if members agree to have it posted.

#### **Update Member Information**

You may update any of your membership information on-line. This will help to make sure that you don't lose contact with us.

#### **Job Postings**

Corporate job openings will be posted. E-mails will be sent to advise you that a new job opening has been posted. You will then go to the web site to see the job description.

#### **Resume Posting**

FOF members may post their resume on the FOF web site when they are seeking employment.

## ***Leadership***

Our officers and directors for 2008-09 are:

#### **Officers**

President	Jim Arens, Trust Company of Oklahoma
VP Programs	Greg Hopeman, UBS Financial
Treasurer	Jeff Holman, Magellan Midstream
Secretary	Geordie Matson, BancFirst
Membership	Mike Payne, Eide Bailly
FEF Campaign	Aaron Clark, JP Morgan Chase

#### **Directors**

Keith Bailey, Williams (Retired)  
Roger Bey, University of Tulsa  
Shane Goodwin, Goldman Sachs  
Michael Krimbill, Energy Transfer Partners (Retired)  
Don Chappel, Williams  
Janet Duffy, Samson Investment Company



## ***Resume Posting***

FOF members who are seeking employment may now post their resume on the FOF web site. An e-mail will be sent as new resumes are posted. The e-mail will only list the type of position sought and a link. Your user name and password will be required to access the actual posting.

E-mail your resume as a Word or PDF file to Judy Adair ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) who will post it. In your e-mail, please include a job title (financial analyst, CFO, etc.) of not more than four words. We will not edit your resume. There is no cost to members for this service.

## ***Job Posting***

This year we will continue our web site for job postings service on a no cost basis for all members. Membership is required both to post jobs and to view job postings. Once we post a job, we will distribute an e-mail announcing the new job posting.

Firms who have used FOF to distribute job openings have found it to be a very effective recruiting tool. FOF members have been very appreciative and have told us how they passed along the job information to friends seeking employment. Hence, the distribution is far larger than our membership. We encourage you to have your firm participate in our job posting service.

To post a job opening, e-mail the job description in Word or PDF file, along with contact information to Judy Adair ([judy-adair@utulsa.edu](mailto:judy-adair@utulsa.edu)) who will post it. We will not edit the files.

## ***Affiliate's Programs***

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

### **Tulsa's Young Professionals**

Tulsa's Young Professionals is a quality group of diverse young professionals working together to showcase Tulsa as a cool place to live, work and play. TYPros provides its members with opportunities to get in front of and build relationships with local community and business leaders. TYPros seeks to work hand-in-hand with current community and business leaders to learn from their experiences and to create a young professional-friendly atmosphere.

For more information, go to: <http://www.typros.org/>

### **TU Executive & Professional Development**

The University of Tulsa, Center for Executive & Professional Development has a variety of upcoming programs. For a complete listing, for more information or to register online, go to:

<http://bus.collins.utulsa.edu/CEPD/Default.asp>  
or call 918.631.2215

### **Energy Advocates**

For more information: 599-7767  
[info@energyadvocates.org](mailto:info@energyadvocates.org)

### **NAIC**

4<sup>th</sup> Thursday Free Education Classes  
6:45 p.m. – 7:30 p.m.  
Hardesty Library, 8316 E. 93<sup>rd</sup>

NAIC Contact:

Tami [deangelistami@hotmail.com](mailto:deangelistami@hotmail.com) or 747-9303  
or Barbara [wollmersh@aol.com](mailto:wollmersh@aol.com)

## Links

### On-line registration

<https://bus.collins.utulsa.edu/fof/reg.asp>

February: <https://bus.collins.utulsa.edu/fof/docs/20090210registrationform.doc>

March: <https://bus.collins.utulsa.edu/fof/docs/20090313registrationform.doc>

April: <https://bus.collins.utulsa.edu/fof/docs/20090413registrationform.doc>

May: <https://bus.collins.utulsa.edu/fof/docs/20090512registrationform.doc>

<https://bus.collins.utulsa.edu/FOF>

[Membership Form](#)

[Pledge Card](#)