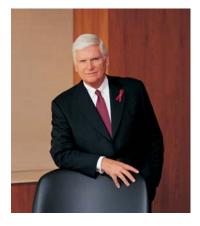


Friends of Finance

May, 2004

May 5, 2004
Patrick G. Ryan
Chairman & CEO
Aon Corporation

May 24, 2004 Jim Wilburn President & CEO Winnercomm



Patrick G. Ryan formed Ryan Insurance Group in 1964 which merged with combined **International Group** in 1982. In 1987, the company was renamed Aon Corporation. Aon, which means "oneness" in

Gaelic, is the world's #2 insurance brokerage and consulting company with more than 54,000 employees and offices in more than 125 countries

In 1981, Jim Wilburn and Chris Lincoln, the top sales executive and sports director at KTUL-TV formed Winner communications to develop, sell, produce, and distribute



syndicated telecasts of major American Quarter Horse stakes races. Since then Winnercomm (its name was changed) has grown into one of the largest privately owned production companies in the industry. Winnercomm produces more than 1,000 hours per year of TV programs for your home. Wilburn is a graduate of the University of Tulsa.

Note: This is the last newsletter for this year. It covers both May meetings. Please register for both meetings now.

January 20, 2005
Douglas E. Hill
Managing Partner
Edward D.Jones

Doug Hill opened an Edward D. Jones office in 1968 in Dodge City, Kansas. In January 2004, Hill became managing partner, the head of Edward D. Jones.

March 10, 2005 Gary Forsee

Chairman & CEO Sprint Corporation

Gary Forsee, Chairman and CEO of Sprint Corporation has more than 30 years experience in the telecommunications industry. Prior to being named CEO of Sprint in March, 2003, he was Vice Chairman of Bell South.

Anne Mulcahy Chairman & CEO Xerox Corporation

Anne Mulcahy was named CEO of Xerox in 2001 and Chairman in 2002. She began her career with Xerox in 1976 as a field sales representative. Fortune June 23, 2004 wrote "She was never groomed to be the boss. But Anne Mulcahy is bringing Xerox back from the dead"

Shuttle Service

Bill White Shuttle Service will again be providing a continuous shuttle service form the parking lot north of the Reynolds Center (8th & Harvard) to the Allen Chapman Activity Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map.

Membership

The membership committee (Lindsey Barrows, MaryBeth DeWitt Dan Doyle, Rick Martich, and Joe Redman) is working hard and is having a great deal of success. To date, we have 315 members. Please encourage at least one friend to join. A membership form is attached. Membership gives you priority seating at capacity luncheons. Members who have joined since our last newsletter are:

Mike Chittom	Sam Rader
Lee Crawley	Ram Kuldeep
Luke Essman	Frank Rhoades
Norman Fisher	Tom Robertson
Chuck Gillman	Dan Safranek
Leland Hoppe	Bryan Sheppard
Larry Jen	Hemant Taparia
Mike Mazzei	Darren Tow
Eileen Merrick	Rick Walters

Tim Urban Mayo Teaching Excellence Award

Each year, the College of **Business** Administration selects one faculty member to receive the Mayo Teaching Excellence Award. Tim Urban, Collins Professor of Operations Management, is this year's recipient. Tim also is one of three faculty members who have been selected to receive the Outstanding Teaching Award at the University level. Tim has been a TU faculty member since 1987. nationally recognized for his research in operations management, and twice has received the Mayo Excellence in Research Award.

Student Awards & Honors

At this year's College of Business Honors and Awards Banquet the following finance students were recognized for their outstanding achievements.

Justin M. Staebell: Faculty Honor Medal (the student with the highest GPA in the college) and the Outstanding Finance Student. Justin has a dual major in finance and economics and a minor in management information systems. Previous honors include National Merit Scholar, Presidential Scholar, President's Honor Roll – 7 semesters, Mortar Board, Beta Gamma Sigma Honor Society and Phi Kappa Phi Honor Society. He had leadership positions of president of Financial Management Association, member of the CBA Undergraduate Student Advisory Council, President's Club, John Mabee Hall treasurer, and membership chairman of the Student Investment Fund.

Kelly D. Allen-Luelf: Wall Street Journal Award (demonstrated leadership ability and likelihood of success). Kelly has a dual major in finance and accounting. Her honors included Financial Executives International Award, Phi Kappa Phi Honor Society, Scroll Honor Society, Mortar Board Honor Society, and Lantern Honor Society. She served as vice-president of the Financial Management Association, chair of the Community Service and Publicity Committees for Beta Alpha Psi, treasurer of Mortar Board, and is a member of the TU Business Law Society.

Keith A. Nodskov: Outstanding Economics Student and Callie and Murphy Mitchell Award (highest score on major field test). Keith has a dual major in finance and economics with a minor in mathematics. His awards include Financial Executives International Award, University of Tulsa Top Ten Senior, National Merit Finalist, Presidential Scholar, Omicron Delta Kappa, and Mortar Board. He held leadership positions as Scholarship Chairman, Philanthropy Chairman, external vice-president, and president of Pi Kappa Alpha; president Omicron Delta Kappa, treasurer of Mortar Board, president of Economic Society, and Freshman Orientation Leader

Matthew L. Hazelwood: Outstanding Graduate Student. As a MS in Finance student, Matt had an internship at Williams Energy Marketing and Trading; an internship for the Commodities Futures Trading Commission in Washington D.C., where he worked for the Chief Economist; and was inducted into Beta Gamma Sigma. He currently is an exchange student in the Master of Finance program at the University of Zurich in Zurich, Switzerland.

FOF Members Honored

Pamela S. Peck Outstanding Alumna

This year the College of Business Administration honored Pam Peck as an Outstanding Alumna. Pam is treasurer of Dollar Thrifty Automotive Group. She previously served as Treasurer of Thrifty Rent-A-Car System, Inc. and manager of Treasury Services for WilTel, a subsidiary of Williams. Pam earned her BSBA ('86 Summa Cum Laude) in Finance and her MBA from the University of Tulsa. She has been a long time active member of Friends of Finance and served the organization as secretary, treasurer, vice-president of programs, president, and a member of the Board of Directors. The Outstanding Aluma Award is given to alumni who have demonstrated professional excellence, drive, and personal leadership.

Rocky Moore Fast-Track Alumnus

Each year the College of Business Administration honors one alumnus who has had graduated during the last ten years and has had an accelerated career path. This year Rocky Moore ('95 BSBA Magna Cum Laude in accounting) was the Fast-Track Alumnus recipient. Rocky is Corporate Controller and Director of Finance of Bama Companies. He previously served as Controller of Bama's frozen dough facility. Prior to joining Bama, he worked as an audit manager with Ernst & Young LLP. Rocky has been an active member and supporter of Friends of Finance.

Corporate Sponsors

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

The annual cost of a Corporate Sponsorship is \$2,500. If you are interested in having your corporation join, contact Judy Miller at 631-2588 or judy-miller@utulsa.edu for details. She will add you to our waiting list.

Corporate Sponsors for this year are:

















THE WILLIAMS COMPANIES FOUNDATION, INC.

OPC Holdings LLC

Finance Excellence Fund

One hundred and twelve donors already have given \$79,633+ to this year's Finance Excellence Fund. If you haven't contributed, your support would be greatly appreciated. Gifts of any size \$25, \$50, \$100 or more are welcome. As a donor you are a member of the Finance Excellence Fund Honor Roll. In addition, all gifts to the Finance Excellence Fund are credited toward membership in the President's Council, a University-wide recognition group. Council levels are \$1,500, \$5,000, and \$10,000 of individual gifts. Click on Finance Excellence Fund Pledge Card for a pledge card. Please give today to help us reach our \$115,000 goal. Honor roll members for 2003-04 are.

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Upcoming Executive Luncheons:

Date	Speaker	Title	Company
May 5, 2004	Patrick G. Ryan	Chairman & CEO	Aon Corporation
May 24, 2004	Jim Wilburn	President & CEO	Winnercomm

Affiliate's Programs

Last year our partnerships with other professional groups worked very well. They helped to promote our programs and we did the same. This year, we will continue our partnerships.

Energy Advocates

For more information: 599-7767 info@energyadvocates.org

Oklahoma Investment Forum

Oklahoma Private Enterprise Luncheon 11:45 a.m., Petroleum Club, 15th Floor

May 4, 2004 Greg Allen, Advance Food Company June 8, 2004Greg Wallace, President and CFO, SemGroup, L.P.

For details or reservations: (918) 584-8884 For more info www.oifonline.org

COEITT

See www.coeitt.net for details. Go to 'Partner Events' coeitt@osu-tulsa.okstate.edu for more information

NAIC

4th Thursday Free Education Classes 6:45 p.m. – 7:30 p.m. Hardesty Library, 8316 E. 93rd

Date	Class	
11/13/04	Investor Fair	

NAIC Contact:

deangelistami@hotmail.com or 747-9303

Aon Risk Services

2004 Business Forum—1st Wednesday of the month 7:30 am to 9:00 am.

This is a free series and complimentary breakfast will be included.

Wednesday, June 2

MEDICAL MALPRACTICE & HEALTHCARE ISSUES

Presented by Cheryl Hood, Aon Affinity & Ida Havens, Aon Risk Services Healthcare

Wednesday, July 7

CONSTRUCTION SERVICES

Presented by Michael Herrod, Aon Risk Services Construction Group

Contact Jeannette Oravec

Jeannette_oravec@ars.aon.com

(918) 496-6932

Friends of Risk

FOR is devoted to providing discussions on a very wide range of risk management topics.

Contact Judy Miller at <u>judy-miller@utulsa.edu</u> or (918) 631-2588

Links

http://www.cba.utulsa.edu/organizations/FOF

May 5th, Registration Form May 24th, Registration Form

Membership Form

Pledge Card

NOTE: When you open a link, you will need to use your "back" button to return to the Newsletter.