November 6, 2018  
Scott Sheffield  
Chairman  
Pioneer Natural Resources

Scott Sheffield has served as Chairman of the Board at Pioneer Natural Resources since August 1999. He previously held the positions of Chief Executive Officer for the company from August 1997 through December 2016, and President from August 1997 to November 2004.

Mr. Sheffield serves as a director of The Williams Companies, Inc., a provider of large-scale infrastructure for natural gas and natural gas products, on the advisory board of the Center for Global Energy Policy at Columbia University, and on the Energy Council of CSL Capital Management, LLC, a private equity firm.

Mr. Sheffield is a distinguished graduate of The University of Texas with a Bachelor of Science degree in Petroleum Engineering.

Reservations are required. You may register online: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until October 23, 2018.

Meeting Sponsor

Williams

We extend our thanks and appreciation to Williams for serving as our Luncheon Sponsor.

January 17, 2019  
John Hewitt  
President & CEO  
Matrix Service Company

John R. Hewitt has been President and Chief Executive Officer at Matrix Service Company since May 2011. Prior to joining Matrix Service, Mr. Hewitt served as Senior Vice President of Aker Solutions where he was responsible for providing executive oversight on major capital projects in Power and LNG. He previously served as President, United States Operations, at Aker Solutions E&C US, Inc. from 2007 to 2009 where he was responsible for managing all construction services in North America. Previous to that, he served as President of Aker Construction Inc. where he had full profit and loss responsibility for a multi-disciplined direct hire industrial construction business operating throughout North America.

Mr. Hewitt has spent his entire career in the engineering, procurement, and construction (EPC) industry. Mr. Hewitt earned a Bachelor of Business Administration degree in Finance from Stetson University in 1980 and a Bachelor of Science degree in Civil Engineering from Florida Institute of Technology in 1983.

Reservations are required. You may register online: FOF Meeting Registration or contact Judy Adair judy-adair@utulsa.edu or 918-631-2588. Friends of Finance members will have preference until January 3, 2019.
University of Tulsa
Friends of Finance
2018-2019
Executive Speaker Series Luncheons

Alex Lintner
President
Consumer Info Services
Experian
September 4, 2018

Colleen Taylor
EVP
Mastercard
October 17, 2018

Scott Sheffield
Chairman
Pioneer Natural Resources
November 6, 2018
Sponsored by:

John Hewitt
President & CEO
Matrix Service Company
January 17, 2019

Dana Weber
President & CEO
Webco Industries
February 20, 2019

TBA
March 2019

Steve Berberich
President & CEO
California ISO
April 17, 2019

Dean Wegner
Founder & CEO
Authentically American
May 8, 2019
Thanks to the amazing support of FOF members and friends, we raised $73,290 from 86 donors in 2017-2018. On behalf of all future students who will benefit from scholarships and an improved School of Finance, Operations Management, and International Business as a result of your giving, Thank you!

2018-2019 Finance Excellence Fund Honor Members are:

**Finance Founders**
Sharon & Robert Prince

**Finance Partners**
Phillips 66

**Finance Benefactors**
Joe Adwon
William & Susan Thomas
Williams

**Finance Patrons**
Kala Sharp

**Finance Friends**
Robert Jennings
H. Johnson Moore

**2018-2019 Membership**

We have 286 members to date. **Members since our last newsletter are listed below:**

Debbie Bacon  
Juan Benalcazar  
Ian Betty  
Joshua Cole  
Carly Cory  
Pat Donica  
Pat Engelmann  
Jim Holloman  
Harold Kalich  
Chuck Lamson  
Zack Long  
Diana Medina  
Tom Merrick  
Robert Merrifield  
John Neas  
Daniel Owens  
Chris Wolking  
Joe Wolking

**Fall Membership Event**
Internships and Mentoring

Your support of the Finance department through contributions to the Finance Excellence Fund is very much appreciated. It helps build the endowment for future scholarships for finance students and supports the resources our finance students and faculty need to succeed in their classes and careers.

Another way to support the finance students is through internships and mentoring. While our students receive a world-class education at the University of Tulsa, adding experience to the education helps develop these students by putting into practice what they have learned, and gaining the guidance and experience of area professionals as they begin and continue to advance in their careers.

If you have an internship opportunity for a finance student, whether it is a summer internship or one that occurs during the academic year, please contact Ryan Flugum (Ryan-Flugum@utulsa.edu, 918-631-2956) in the School of Finance and he will be happy to help find the right student for your internship.

In addition, another way to have a substantial impact on a student is to serve as a mentor to a student as they complete their education and begin their career. Providing career advice, discussing next steps, letting students know about your experiences and successes provides a real connection to students that will help them advance now and in the future. Please consider mentoring a student.

Leadership

Our Friends of Finance officers and directors for 2018-2019 are:

**Officers**
- President: Kala Sharp, ONEOK
- VP Programs: Roberta Preston, Girl Scouts of Eastern Oklahoma
- Treasurer: Phil Reedy
- Secretary: Jeff Husen, ONE Gas
- FEF Chair: Andrew Ziola, ONEOK
- Membership: Curtis French, Phillips66

**Directors**
- Bruce Currie, MidFirst Bank
- Ryan Flugum, University of Tulsa
- Marc Maun, BOK Financial
- Mike Neal, Tulsa Regional Chamber
- Greg Oliphant, Ceja Corporation
- Mike Osborne, Ernst & Young
- Lane Wilson, Williams
- Larry Wofford, University of Tulsa

Membership

Last year we had membership of 327. This year our membership goal is 400. Membership fees support all of the expenses associated with Friends of Finance. To renew your membership or join, go to Membership Application. Encourage your friends and colleagues to do the same. Friends of Finance is the largest and strongest finance group in Oklahoma and the Southwest.

Fees

**Fees for the 2018-2019 year**

- **$250** (Membership + all remaining luncheon fees)
- **$75** (Tulsa area members - membership fee only)
- **$10** (out-of-area members - outside 50 mile radius of Tulsa)
- **$10** (current TU full-time student or TU graduate within the last year)
- **$525** (Membership plus all remaining luncheon fees for yourself and one guest)
- **$2,500** One reserved table (8 seats) at each luncheon
Executive Luncheon Sponsors

If your firm would like to gain some additional recognition and support FOF, it is now possible to be designated as a Friends of Finance Executive Luncheon Sponsor. A Luncheon Sponsor receives recognition in our newsletter, recognition at the meeting on PowerPoint slides prior to the meeting, recognition from the podium, and a table for eight at one luncheon with preferential seating. At least one member of the sponsoring firm will be seated at the Head Table with the speaker. The Luncheon Sponsorship is for one meeting. The cost to sponsor the luncheon is $2,500. Contact Judy Adair, (judy-adair@utulsa.edu or 918-631-2588) if you are interested in being a Luncheon Sponsor.

Take-A-Student to Lunch

One goal of Friends of Finance is to assist our students. Assistance may be in the form of employment advice, employment opportunities, and mentoring. In support of this, members and their firms may participate through our Take-A-Student to lunch program. Just contact Judy Adair at 631-2588 or judy-adair@utulsa.edu and tell her how many students you would like to host. She will arrange for the student(s) to meet you at the registration desk for the luncheon. Please ask for the student(s) when you check in.

Shuttle Service

Shuttle service will be provided from the parking lots along Gary Place to the Allen Chapman Student Center between 11:00 a.m. and 2:00 p.m. See University of Tulsa Parking Map for a campus parking map. Please let us know if you have questions.

The University of Tulsa Student Investment Fund

Cordially invites members to the

Fall 2018 New Securities Presentations

Wednesday, November 7th

Wednesday, November 14th

University of Tulsa
Collins College of Business
Helmerich Hall Room 213
6:00 p.m. – 9:00 p.m.

http://www.utulsa.edu/sif

Like us on Facebook! University of Tulsa Friends of Finance
We are also on LinkedIn®
**Corporate Sponsors**

A Corporate Sponsorship provides a table for eight at each luncheon with preferential seating; recognition in each newsletter; recognition at each meeting on PowerPoint slides prior to the start of each luncheon, a listing on a display board at each luncheon, and recognition from the podium at a number of the luncheons.

To ensure that individual members have adequate seating the Board has limited the number of Corporate Sponsors to fifteen. If you are interested in having your company participate, contact Judy Adair at 918-631-2588 or judy-adair@utulsa.edu for details. Corporate Sponsors for this year are: