



- V*ision
- A*chievement
- L*eadership
- U*tility
- E*nrichment

Application

Name _____ Cumulative GPA _____
 Major GPA _____
 Email: _____ Phone: _____
 Major(s)/Minor(s) _____
 Expected Graduation Date: _____ Advisor: _____

Classification

<input type="checkbox"/> Junior	<input type="checkbox"/> Senior
<input type="checkbox"/> Graduate	<input type="checkbox"/> Other: _____

Finance Courses Completed: (If “in progress”, please list semester)

Undergrad:

<input type="checkbox"/> Personal Investing	<input type="checkbox"/> Finance Business 3003
<input type="checkbox"/> Institutions and Markets _____	<input type="checkbox"/> Real Estate Principles _____
<input type="checkbox"/> Investment Analysis (Required) _____	<input type="checkbox"/> Int'l. Business Finance _____
<input type="checkbox"/> Portfolio Analysis _____	<input type="checkbox"/> Futures & Options _____
<input type="checkbox"/> Corporate Finance _____	<input type="checkbox"/> Other: _____

Graduate:

<input type="checkbox"/> Financial Theory (7003)	
(Required for Non-Finance Majors in Undergraduate Studies)	
<input type="checkbox"/> Derivative Securities _____	<input type="checkbox"/> Investment Analysis & Mgmt. _____
<input type="checkbox"/> Int'l. Financial Mgt. _____	<input type="checkbox"/> Long-Term Financial Dec. _____
<input type="checkbox"/> Research Tools in Finance _____	<input type="checkbox"/> Seminar in Finance _____
<input type="checkbox"/> Other: _____	

On which committees would you be interested in serving (check all that apply)?

Portfolio Operations & MIS Membership & Public Relations Macroeconomics

Please list any office you've held, awards you've received, or activities with which you are involved:

Please describe any related work or internship experience you have had:

Please explain what attributes you will bring to the Fund:

Thank you for taking time to fill out this application. Please return to tally-ferguson@utulsa.edu. Deadline for Spring Enrollment – December 3rd; Deadline for Fall Enrollment – May 5th

Date received: _____
 SIF Initials: _____